

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Debtors.

)  
) Chapter 11  
)  
) Case No. 01-01139 (JKF)  
)  
) (Jointly Administered)  
)  
)  
)

**VERIFICATION OF JOHN C. PHILLIPS, JR.**


State of Delaware :  
: ss  
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

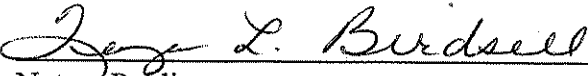
1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.

3. I have reviewed the Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

  
\_\_\_\_\_  
JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 26<sup>th</sup> DAY OF AUGUST 2008.

  
\_\_\_\_\_  
Notary Public  
My commission expires: 1-10-10

TANYA L. BIRDSELL  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires Jan. 10, 2010